



Broker/Agent Lic. # 0680914

7407 Topanga Cyn Blvd., Canoga Park, CA 91303

Lost Note / Missing Beneficiary Bonds

SUBMISSION INSTRUCTIONS:

Please fill out the form, date and sign. Once ready you can email the information to us or fax to (818) 227-2748.

INFORMATION NEEDED:

To complete a submission for a Lost Note/Missing Beneficiary Bond please forward the following items:

1. Completed, dated and signed Bond Information Sheet (attached).
2. Copy of the most recent Preliminary Title Report.
3. Evidence that the note was paid which may include copies of cancelled checks, payment books, or correspondence between applicant/borrower and beneficiary.
4. If it is a probate case, we require copies of the court appointment of the administrator or executor of the estate; if the applicant is acting as Trustee or Successor Trustee of a Trust we require a full copy of the properly executed certification of trust.

IMPORTANT:

1. The bond amount is two (2) times the recorded amount of the note/deed of trust, unless otherwise advise in writing by the title company.
2. The cost of the bond is based on the qualifications of the applicant, proof of payment, etc., the estimated average cost is 2% to 10% of the bond amount, depending on the complexity of the bond.
3. In most cases, the cost of the bond can be paid at the Close of Escrow, a form will be provided with the approval and quote.

NOTE: ONCE THE BOND IS ISSUED, THE ORIGINAL BOND REQUIRES THE SIGNATURE OF THE APPLICANTS, AND THEIR SIGNATURES ON THE BOND MUST BE NOTARIZED.

Please feel free to call at anytime if you have any further inquiries.

Thank you!

Rosita Friedik-Ruesch,
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Lost Note / Missing Beneficiary Bonds Bond Information Sheet

Escrow Company Name: _____ Ph # (____) _____

Current Title Company: _____

Property Address: _____

Is this a: SALE (____) REFINANCE (____) NEW MORTGAGE (____)

Bond Amount: \$ _____ (Bond amount will be set by the title company, please check with your Title Officer for exact bond amount required).

Deed of Trust Description: Date: _____, Amount: \$ _____
Recorded as Instrument No. _____, on _____ (date)

Has it been paid in full? YES (____) NO (____) If unpaid, please provide written statement.

APPLICANT: _____
(Name exactly as it is to appear on the bond – typically is the current vested property owner)

Applicant's phone # (____) _____ - Please check one: Single ___ * Married ___ * Divorced ___

PERSONAL INFORMATION	Applicant's Name:		Social Security #:	Date of Birth:
	Spouse's Name:		Social Security #:	Date of Birth:
	Residence Address:	City:	State:	Zip Code:
	Estimated Personal Net Worth: \$			
Are you the Trustee, Trustor Or Beneficiary of any Trust?	Ever Declared Bankruptcy?	Pending or Prior IRS Liens?	Any Lawsuits Pending Against You?	Ever declined for Bonding previously?
<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

EXPLAIN ALL YES ANSWERS: _____

DO YOU OWN REAL PROPERTY <input type="checkbox"/> YES <input type="checkbox"/> NO	TITLE IN NAME OF:	VALUE	LOAN BALANCE	ENCUMBRANCE OWING TO NAME AND ADDRESS
REAL PROPERTY ADDRESS: _____				

THIS IS AN APPLICATION FOR A BOND. A BOND IS A CREDIT RELATIONSHIP. A BOND IS NOT AN INSURANCE POLICY. THE APPLICANT (PRINCIPAL) AND INDEMNITORS ARE JOINTLY AND SEVERALLY RESPONSIBLE FOR THE OBLIGATIONS COVERED BY THE BOND

Date:

Completion of this application constitutes permission to obtain consumer information which will be used to determine bonding eligibility. x_____ - Signature(s)

Warning: A person who, with the intent of fraud, submits an application or files a claim containing any false, incomplete or misleading information, or helps commit a fraud against an insurer, is guilty of a crime and is subject to criminal and civil penalties.

ALL PREMIUMS ARE EARNED IN FULL

Please provide the following: 1) Copy of a recent Preliminary Title report, 2) Proof of payment (copies of canceled checks, payment books, etc. If payment records unavailable submit a statement explaining the reason payment records are not available and advise the reason you believe the debt was paid in full, 3) A personal financial statement if bond will be in excess of \$50,000 (form available upon request).